### Request for Proposal (RFP) Evaluator Training

### Forum on Laboratory Accreditation January 2011

# BACKGROUND

The NELAC Institute (TNI) is a 501(c)(3) non-profit organization whose mission is to foster the generation of environmental data of known and documented quality through an open, inclusive, and transparent process that is responsive to the needs of the community. The organization is managed by a Board of Directors and is governed by organizational <u>Bylaws</u>.

TNI's vision is a true national accreditation program, whereby all entities involved in the generation of environmental measurement data within the United States are accredited to one uniform, rigorous, and robust program that has been implemented consistently nationwide and focuses on the technical competence of the entity pursuing accreditation. TNI believes such a program will improve the quality and reliability of environmental data used by federal and state agencies.

TNI is interested in contracting with organizations to provide special and practical knowledge related to the evaluation of accreditation bodies according to TNI's SOP 3-102 Revision 3, and technical checklist. Training should impart knowledge with the goal that the person(s) or organization(s) being trained will achieve some level of self-sufficiency with regard to the subject matter, and become competent to participate as a member of an accreditation body evaluation team.

#### **SCOPE OF WORK**

The Scope of Work consists of providing instruction on the policies, procedures and steps for conducting effective evaluations of NELAP accreditation bodies. Course content is to be based on the latest procedures and checklists adopted by the NELAP Accreditation Council. The documents include a Standard Operating Procedure (SOP) for the Evaluation of Accreditation Bodies and a 400-item checklist based upon the 2009 TNI Standard, *General Requirements for Accreditation Bodies Accrediting Environmental Laboratories*. Final drafts of these documents are available on request. The TNI standard will also be provided at no charge to the successful bidder. The course content is to be applicable to the evaluation of states that are required to assess laboratories to the TNI 2009 standard.

TNI envisions a one and a half day course to be offered in conjunction with the Forum on Laboratory Accreditation in Savannah, Georgia, at the Hyatt Regency Savannah, on Thursday February 2 and Friday February 3, 2011. Training will begin at 8:30 AM and conclude at 5:00 PM on February 2, with a 30 minute break in the morning and 1 hour allowed for lunch. Training will resume at 8:30 on Friday, February 3, and conclude at 12 Noon. TNI will also offer a repeat of the course as a two part webinar with date to be determined in coordination with the successful bidder.

Training will be limited to individuals who are qualified to serve on a NELAP evaluation team and TNI will cover the costs for all attendee registrations.

# FURNISHED EQUIPMENT, PROPERTY, OR INFORMATION

The following items will be provided by TNI:

• Course advertising;

- Suitable room for providing the training at the hotel;
- LCD projector,
- Continental breakfast, breakout refreshments and lunch;
- Evaluation forms;
- Attendee registration;
- Listing of registered attendees two weeks before the class and updates the morning of the first day of the class;
- Copies of course materials as developed by the successful bidder;
- Name badges for attendees; and
- Certificates.

### **DELIVERABLE REQUIREMENTS**

Contractor shall supply documentation of attendance records, the agenda for the course and one copy of course materials provided to students. Contractor shall retain all intellectual property rights for the course materials.

#### PROPOSAL FORMAT

Interested contractors should prepare a formal proposal that briefly discusses how the contractor will achieve TNI's training objectives. The proposal should also include the following elements:

- A summary of what the training course will be;
- A course outline with a one or two sentence description of each item outlined;
- A summary of the contractor's general and specific experience including experience developing and presenting training courses; and
- A detailed cost proposal that satisfies the requirements specified in the pricing section below.

The proposal should not exceed 10 pages in length.

# **PROPOSAL DUE DATE**

Proposals must be received at TNI by midnight, EDT October 24, 2010. Proposals shall be submitted by email to Jerry Parr at jerry.parr@nelac-institute.org.

# SUBMISSION OF QUESTIONS

Bidders may direct questions regarding this solicitation to Jerry Parr at TNI no later than 1:00 p.m. EDT, October 14, 2010. Questions shall be submitted by email. Questions and answers that affect the bidding process will be made available to all organizations that have indicated they are planning to respond no later than 5:00 EDT, October 10, 2010. Since this is the only means that will be used to provide responses to questions or to amend the solicitation, applicants should inform TNI if they plan to provide a proposal.

# PRICE

Nothing herein shall be construed to commit TNI to pay any costs incurred by bidders in connection with

preparation of a proposal, or to guarantee the procurement of any services. All prices are to be in U.S. dollars. Contractor shall furnish and provide all material, labor, supervision, equipment, and incidentals required for accomplishing the work covered by the Contract, except the work, materials, services, or equipment to be furnished by TNI.

# **EVALUATION CRITERIA**

TNI will review all proposals that are received by the deadline in accordance with the following criteria:

- Relevance of proposal to TNI's objectives and priorities;
- Technical merit;
- Competency of the proposed staff;
- Feasibility of the proposal;
- Adequacy of the applicant's resources; and
- Cost.

The anticipated award date for this contract is November 4, 2010.

#### **PAYMENT TERMS**

Net 45 days.

### EXCEPTIONS, EXCLUSIONS, OR SPECIAL CONDITIONS

This solicitation permits the bidder to impose exceptions, exclusions, or special conditions. However, the bidder is hereby advised that any such exception, exclusion, or special condition may render your proposal non-responsive, which would preclude an award to you. Any exception, exclusion, or special condition the bidder wishes to include or impose must be fully and completely described in a written attachment to the Bidder's proposal.