Field Activities Committee (FAC) Meeting Summary

August 5, 2014

1. Roll call and Minutes:

Chair, Justin Brown called the FAC meeting to order on August 5, 2014 at 1 PM EST. Attendance is recorded in Attachment A – there were 9 members present. Associates present: Marlene Moore, Mike Miller.

2. Mobile Laboratory Update

Paul Bergeron – Slides

Paul Bergeron presented an update of the Mobile Laboratory Subcommittee activities (see Attachment E).

Carl Kircher: Excellent report.

3. Committee Activities

See slides in Attachment F.

2014 Standard

Justin reviewed the steps and timeframe for the finalization of the standard.

Charter Revision

4. FSMO Tools Subcommittee

The committee is putting tools in place to help FSMO's to participate in the program and achieve accreditation.

The first document the subcommittee worked on was a priority elements for FSMOs checklist. It is being held for publications until the next document is completed. A

summary of the process document is being worked on. This will give an FSMO a great overview of the process.

The subcommittee also offered to help the NEFAP EC with its task to develop a Guidance Document for developing the Scope of Accreditation. The NEFAP EC is completing the application to develop the guidance document and has asked the FAC to move forward.

5. EPA Container Document Subcommittee Update

See slides for summary of actions. There is a meeting this week to identify stakeholders and check with EPA to confirm that TNI's involvement is useful.

Marlene noted that is a document for the CLP. It was the first document developed to define containers. This is how the bottle manufacturers prepare preserved bottles, etc. There is a note that it can be used for other programs. The subcommittee will evaluate whether this make sense.

6. Advocacy

See slides

Other item:

Slides went up Field Sample and Measurment Organziation. In addition, in recogniton of the successful completion the A2LA evalution process, including an evaluation of the organizations compliand with the ...

Showed an example of A2LA's scope for an FSMO. These are already up on the AB websites.

Need to focus on continuing the efforts on advocacy.

6. Open Discussion

None.

7. New Business

None.

8. Action Items

The table in Attachment C summarizes all action items.

9. Next Meeting

The next meeting will be on Tuesday, August 5th in DC.

Attachment B summarizes Advocacy. Action Items are included in Attachment C and Attachment D includes a listing of reminders.

The meeting was adjourned at 2pm EST. Mike Sheppherd motioned to adjourn. John Moorman seconded it and it was unanimously approved.

Attachment A Participants TNI Field Activities Committee

Members	Affiliation	Balance	Contact Information		
Justin B. Brown (Chair) Present	EMT	FSMO	(847) 324 3350	jbrown@emt.com	
Troy Burrows Present	STAC (Golden Specialty)	AB	(800) 429-8445	tburrows@goldenspecialty.com	
Maggie Cangro Present	Catalyst Air Management, Inc.	FSMO	(813)994-5880	maggie.cangro@catalystair.com	
Yoon Cha Present	Eurofins Eaton Analytical	Other	(626)386-1188	YoonCha@eurofinsUS.com	
Craig Forbes Present	HRSD-Pretreatment & Pollution Prevention Division	FSMO	(757)460-7043	CFORBES@HRSD.COM	
Kevin Holbrooks Present	Jacksonville Electric Authority	Other		holbke@jea.com	
Tom Martins Absent	NYCEP	FSMO	(914) 397-7935	martinst@dep.nyc.gov	
John Moorman Present	Water Quality Monitoring Division, South Florida Water Management District	FSMO	(561) 753-2400 x4654	jmoorma@sfwmd.gov	
Juan Ramirez Absent	Seminole Electric Cooperative, Inc.	Other	(813) 739-1219	jramirez@seminole-electric.com	
Mike Shepherd Present	L-A-B (Shepherd Technical Services)	AB	512-970-6789	mike@sheptechserv.com	
Lauren Smith Present	A2LA	AB	(301)644 3216	lsmith@a2la.org	
Angela Zevely Present	LG&E and KU Energy, LLC	Other	(502) 347-4196	angela.zevely@lge-ku.com	
Craig Sprinlkle Absent	CH2MHILL	Other	(678) 530-4333	Craig.Sprinkle@CH2M.com	
Shannon Swantek Present	Oregon Public Health Division	AB	(503) 693-4130	shannon.swantek@state.or.us	
Ilona Taunton (Program Administrator) Present	The NELAC Institute		(828)712-9242	Ilona.taunton@nelac- institute.org	

Attachment B

NEFAP ADVOCACY SCHEDULE

Organization Event		Type of Presentation	Event Dates	Presenter
Past Events				
Midwest Groundwater 2009 Annual Midwest Association Groundwater Conference		Poster	October 15, 2009	Justin Brown
National Groundwater Association	2010 National Groundwater Summit	Speaking	April 13, 2010	Justin Brown
US Department of Defense	2010 EDQW	Speaking	April 15, 2010	Justin Brown
AEHS Foundation, Inc	26th Annual International Conference on Soils, Sediments, Water, and Energy	Poster	October 18, 2010	Declined Invitation (nobody to present)
US Environmental Protection Agency	20 th Annual Quality Assurance Conference	Speaking	October 20, 2010	Jo Ann Boyd
Pacific Northwest Clean Water Association	2010 Annual Conference	Speaking	October 26, 2010	Keith Champman
NWEC	2010 Northwest Environmental Conference	Speaking	December 6, 2010	Scott Hoatson
Midwest Water Analysts Association	2011 Winter Expo	Speaking	January 28, 2011	Justin Brown
Battelle	Battelle for the International Conference on Remediation of Contaminated Sediments	Poster	February 7, 2011	Declined Invitation (nobody to present)
SSAAP	Stationary Source Sampling and Analysis for Air Pollutants XXXV Conference	Speaking	March 20, 2011	Scott Evans
American Water Works Association	2011 Watercon	Speaking	March 20, 2011	Justin Brown
US Department of Defense	2011 EDQW	Speaking	March 28, 2011	Justin Brown
ASQ	2011 ASQ Energy and Environment Conference	Speaking		Randy Querry
US Environmental Protection Agency	2011 Annual EPA Quality Assurance Conference	Speaking	October 18, 2011	Jo Ann Boyd
Midwest Environmental Laboratory Stakeholders	2011 MELSS Annual Meeting	Speaking	December 2, 2011	Justin Brown
	2012 Environmental Regulatory and Compliance Conference	Speaking		Calista Daigle
US Environmental Protection Agency	2012 On-site testing conference	Speaking	January 23, 2012	Lauren Smith
US Department of Defense	2012 EDQW	Speaking	March 2012	Justin Brown/ Marlene Moore

Organization	Event	Type of Presentation	Event Dates	Presenter
Stack Testing Accreditation Council	2012 Source Evaluation Society Annual Conference	Speaking	March 7, 2012	Maggie Cangro
Texas Commission for Environmental Quality	2012 TCEQ Environmental Trade Fair and Conference	Speaking	May 1, 2012	Mike Shepard
US Environmental Protection Agency	2012 Annual EPA Quality Assurance Conference	Speaking	October 15, 2012	Jo Ann Boyd
PIANC USA/ COPRI ASCE	2012 Dredging PIANC/ COPRI ASCE	Speaking	October 22, 2012	Declined Invitation (nobody to present)
Environmental Protection Agency / Dept. of Homeland Security	2013 On-site Analysis Conference	Speaking	January 23, 2013	Lauren Smith
Louisiana Water Environment Association	21st Annual Technical Exhibition and Conference Louisiana Water Environment Association Conference	Speaking	April 18, 2013	Tracy Szerszen
Oregon Environmental Laboratory Association	OELA/ORELAP Annual Environmental Lab Workshop	Speaking	May 16, 2013	Kim Watson
Florida Society of Environmental Analysts	2013 FSEA Annual Spring Meeting and Technical Session	Speaking/ Technical Seminar	May 22, 2013	John Moorman
State Assessor Forum	Conference Call	Speaking / Q&A	July 22, 2013	Justin Brown Marlene Moore
US Army Corp of Engineers	Regional Workshop	Speaking	September 11 th , 2013	John Moorman
US Environmental Protection Agency	2013 Annual EPA Quality Assurance Conference Conference	Speaking	October 14, 2013	Jo Ann Boyd
Florida Society of Environmental Analysts	Field Quality Systems Workshop	Speaking	October 23 rd , 2013	John Moorman
Illinois Association of Environmental Testing Labs	Midwest Environmental Stakeholder Summit	Speaking	December 6 th , 2013	Jerry Parr
TWUA	??	Speaking	March 10 th , 2015	JoAnn Boyd
Upcoming Events				

Attachment C

Action Items – FAC

			Expected	Actual
	Action Item	Who	Completion	Completion
47	Update Presentation Summary and distribute before meetings. (Prepare table of speaking engagements. This will be added to minutes and website. Follow-up with Scott Hoatson, Jan and other committee members to find out about other speaking engagements to add to the summary table being prepared.)	JoAnn Justin	Each Meeting	Ongoing 1-15-13: Ilona meeting with William to set this up to add to website. 4/20/13: Ilona requested status update from William.
61	Update presentation and distribute for review. (General presentation people can use when attending conferences.)	Justin JoAnn	March 5, 2012 Needs to be updated by 3/31/13.	Presentation was done, but not reviewed yet. Probably needs more updating at this point. 2/20: Update from John. He is adding some info from the white paper and will then get back to Justin and Marlene. Justin will have it back from John first week of March. Need to work on speaker notes. 5/23/13: John sending FL presentation. 7/29/13: Presentation not received.

			Expected	Actual
	Action Item	Who	Completion	Completion
93	Prepare a list of updates to the standard when it is finalized to help people with implementation.	Justin FAC	TBD	4/2014: Committee members look at it and make
				reocmmendati ons for changes – then it will be updated and
94	Look at EPA container request.	FAC	TBD	sent out. Backburner. EPA specifications
				and guidance for sample containers. The vendor asked EPA to look at these outdated specification. EPA referred him to our group. Next Agenda. Justin will provide information and what they are asking for us.
102	Update checklists based on final standard.	Ilona	2/14/14	AB Evalutation will be complete this week. Format now similar to AB Assessment checklist.
104	Follow-up on posting of new Standard.	Ilona	6/30/14	
105	Analyze container issue and present initial plan to committee.	Justin, Kevin, Terrance, Scott	6/30/14	

Attachment D

Backburner / Reminders – FAC

	Item	Meeting Reference	Comments
2	Update charter in October 2014	2/2/11	
3			
4			



History Created in mid-2012 Conducted a survey of mobile Laboratory stakeholders Convened in February 2014 to re-organize and report to the NEFAP EC Worked on its mission statement in March 2014 Identified organizations with whom to initiate dialog on mobile laboratory issues in April 2014









The 2009 TNI Standard and Mobile Laboratories

Field Sampling and Measurement Sector

Volume 1, (2007, Revision 0.1), Section 4.1.3: (Same)

The management system shall cover work carried out in the laboratory's permanent facilities, at sites away from its permanent facilities, or in associated temporary or mobile facilities.

Environmental Laboratory Sector

Volume 1, Module 2, Section 4.1.3: (<u>Same</u>)

The management system shall cover work carried out in the laboratory's permanent facilities, at sites away from its permanent facilities, or in associated temporary or mobile facilities.

The 2009 TNI Standard and Mobile Laboratories

Field Sampling and Measurement Sector

Volume 1, Section 5.7: incorporates by reference the first three subsections of ISO 17025:2005:E. (See →)

Volume 1, Section 5.7.4: The FSMO shall document the sampling subject, location and time sufficiently to allow data users to determine whether the sample represents the same subject as other samples or measurements from the vicinity, as described in Clause 5.1.3.

Volume 1, Section 5.7.5: The FSMO shall document the methods and equipment used to collect a sample or complete a measurement, as described in Clauses 5.4.2.1. 5.5.4.1 and 5.5.6.1.

Environmental Laboratory

Notume 1, Module 2, Section 5,7:1: The laboratory shall have a sampling plan and procedures for sampling when It carries out sampling of substances, materials, or when It carries out sampling of substances and the sampling procedure shall be available at the location where the sampling is undertaken. Sampling plans shall, whenever reasonable, the based on appropriate statistical methods. The sampling pracess shall oddress the factors to be countered to the sampling pracess. Shall oddress the factors to be consumed to the sampling praces of the s

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Note 1: Sampling is a defined procedure whereby a part of a substance, material or product is taken to provide for testing or calibration of a representative sample of for testing or calibration of a representative sample of appropriate specification for which the substance, naterial or product is to be tested or calibration certain cases (e.g., forensic analysis), the sample may not be representative but is determined by ovailability.

Note 2: <u>Sampling procedures should describe the</u> selection, sampling plan, withdrawal and preparation of a sample or samples from a substance, material or product to yield the required information.

The 2009 TNI Standard and Mobile Laboratories Field Sampling and

Measurement Sector Volume 1, Section 5.7: incorporates by reference the first three subsections of ISO 17025:2005:E.

Volume 1, Section 5,74; The FSMO shall document the sampling subject, location and time sufficiently to allow data users to determine whether the sample represents the same subject as other samples or measurements from the vicinity, as described in Clause 5.1.3.

Volume 1, Section 5.7.5: The FSMO shall document the methods and equipment used to collect a sample or complete a measurement, as described in Clauses 5.4.2.1, 5.5.4.1 and 5.5.6.1.

Environmental Laboratory Sector

Volume 1, Module 2, Section 5.7.2: Where the customer requires deviations, additions, or exclusions from the requires deviations, additions, or exclusions from the documented sampling procedure, these shall be recorded in detail with the appropriate sampling data and shall be included in all documents containing test and/or calibration results, and shall be communicated to the appropriate personnel.

Section 5.7.3: The laboratory shall have procedures for recording relevant data and operations relating to sampling that forms part of the testing or calibration that is undertaken. These records shall include the sampling procedure used, the identification of the sample, environmental conditions (f) relevant) and diagrams or other equivalent means to identify the sampling location as necessary and, if appropriate, the statistics the sampling procedures are based upon.

Section 5.7.4: Additional requirements

A. Documentation shall include the date and time of sampling

B. Any deviations from sampling procedures shall be

The 2009 TNI Standard and Mobile Laboratories

Field Sampling and Measurement Sector

No equivalent section

Environmental Laboratory Sector

Volume 1, Module 2, Section 3.1: Additional Terms and Definitions

Mobile Laboratory: A portable enclosed structure with necessary and appropriate accommodation and environmental conditions for a <u>laboratory</u>, within which <u>testing is</u> <u>performed by analysts</u>. Examples include but are not limited to trailers, vans, and skid-mounted structures configured to house testing equipment and personnel.

The 2009 TNI Standard and Mobile Laboratories

Field Sampling and Measurement Sector

Equivalent ISO Requirement (Volume 2, Clause 3.10), but the note does not specifically address mobile laboratories:

NOTE 2: This TNI Standard is concerned with conformity assessment bodies commonly known as field sampling and measurement organizations.

Environmental Laboratory

Volume 2, Module 1, Section 3.10: Terms and Definitions:

Conformity Assessment Body (CAB): Body that performs conformity assessment services and that can be the object of accreditation.

NOTE: This module is concerned with conformity assessment bodies (CAB) commonly known as laboratories providing services in a fixed or mobile setting.

The 2009 TNI Standard and Mobile Laboratories

Field Sampling and Measurement Sector

No equivalent note mentioning mobile settings in Volume 2, Section 3.10 (see also ISO 17011:2004:E).

Environmental Laboratory

Volume 2, Module 3, Section 3.10: Terms and Definition

Conformity Assessment Body (CAB): Body that performs conformity assessment services and that can be the object of accreditation.

NOTE: This module is concerned with conformity assessment bodies (CAB) commonly known as laboratories providing services in a fixed or mobile setting. The onsite assessment of field sampling and measurement organizations is detailed in "TNI Field Sampling and Measurement Organization Sector, Volume 2'

2

The 2009 TNI Standard and Mobile Laboratories

Field Sampling and Measurement Sector

Volume 2, (2007, Revision 0.1), Section 7,11,2-C: The accreditation body shall determine whether a FSMO qualifies for an umbrella accreditation or for an individual accreditation, taking into account the presence or absence of a common management system, ownership/management, technical oversight, and scope of accreditation as detailed in the FSMO accreditation application.

NOTE 1: FSMO activities, whether <u>from a</u> fixed or mobile base, that encompass multiple field sampling and measurement <u>locations</u>, <u>do not require separate accreditations</u>.

NOTE 2: A mobile sampling and measurementunit, operating under the FSMO management system, does not require a separate accreditation.

Environmental Laboratory Sector

No equivalent requirement

The 2009 TNI Standard and Mobile Laboratories

Volume 2, (2007, Revision 0.1), Section 7.2.1.1: An accreditation body shall require a FSMO seeking accreditation to complete and submit a formal application package to the accreditation body to include

g: a description of the FSMO type (for example...mobile...)

Field Sampling and Measurement Sector

j: a summary of mobile units, listed by function, that are integral to field sampling and measurement activities and are employed by the FSMO facilities being considered for

Environmental Laboratory Sector

No equivalent requirement

The 2009 TNI Standard and Mobile Laboratories

Field Sampling and Measurement Sector

Equivalent ISO requirement (Volume 2, Clause 7.5.7), but the note does not specifically address mobile laboratories:

NOTE: Key activities include: policy formulation, process and/ or procedure development and, as appropriate, contract review, planning conformity assessments, review, approval and decision on the results of conformity assessments.

Environmental Laboratory Sector

Volume 2, Module 3, Section 6.3.6: For initial assessments, in addition to visiting the main or head office, visits shall be made to all other premises of the CAB from which one or more key activities are performed and which are covered by the scope of accreditation.

NOTE 2: Each fixed-base branch or subsidiary of a CAB with multiple locations is customarily accredited separately by accreditation bodies and requires separate initial assessments. Mobile facilities of fixed-base CABs or mobile facilities not directed by or attached to a fixed-base CAB may be required to maintain distinct accreditations by different accreditation bodies and may require separate initial assessments.

The 2009 TNI Standard and Mobile Laboratories

Field Sampling and Measurement Sector

Equivalent ISO requirement (Volume 2, Clause 7.5.8), but does not specifically address mobile laboratories in a note.

Environmental Laboratory Sector

Sector

Volume 2, Module 3, Section 6,3,7: For surveillance and reassessment, where the CAB works from various premises, the accreditation body shall establish procedures for sampling to ensure proper assessment. All premises from which one or more key activities are performed should be assessed within a defined timeframe.

VOLTE - End-Moss beaugh or subsidiary

NOTE: Each fixed-base branch or subsidiary of a CAB with multiple locations is of a CAB with multiple locations is customarily accredited separately by accreditation bodies and requires separate surveillance and reassessments. <u>Mobile</u> facilities of fixed-base CABs or mobile facilities not directed by or attached to paced-base CAB may be required to maintain faced-base CAB may be required to maintain accreditation bodies and may require separate surveillance and reassessments

Differences Summary

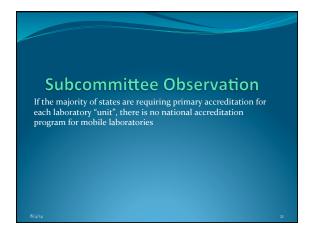
- The Environmental Laboratory Sector definition of Conformity Assessment Body includes mobile laboratories. The Field Sampling and Measurement sector states the management system work carried out in or away from the (FSMO's) permanent facilities, or in associated temporary or mobile facilities.
- The accreditation and assessment requirements for FSMOs and Mobile labs are similar with the major difference being FSMO standard allows for umbrella and not facility by facility or mobile lab by mobile lab accreditation.

Differences Summary (cont.)

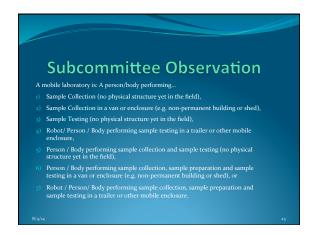
- Unlike the Laboratory Sector, the FSMO Sector applies to measurements and sampling with equipment operated by attending staff, as well as to measurements and sampling discretely, continuously or at intervals by unattended equipment
- The FSMO sector does not prescribe a specific frequency for proficiency testing, like the laboratory testing



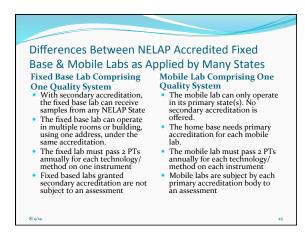
State Accreditation Requirements Laboratories operating within a state must obtain separate primary accreditation (Florida, New York, Kansas) Laboratories operating within a State may apply for secondary accreditation (Louisiana DEQ) Laboratories obtaining samples from a state must obtain separate accreditation from that State (Florida)



























2014 Standard

- Process began in late 2011
- Published Working Draft in August '12
- Published Voting Draft in December '12
- Sent to Standard Review Council in Fall '13
- Voted to approve final version on January 29th, 2014
- NEFAP EC Approved and established implementation date of April 1, 2016



Charter Revision

- Original charter developed prior to development of NEFAP EC
- Significant crossover with EC, potential for confusion in responsibility
- Revise goals and objectives
- Updated success measures





FSMO 'Tools' **Subcommittee Update**

- Completed "Priority Elements for FSMO" document
- In later stages of completing "Overview of Accreditation Process for FSMOs"
- Will publish documents together
- Seeking feedback on what other tools would be beneficial to FSMOs



EPA Container Document Subcommittee Update

- Request to review EPA document 9240.0-05A - "Specifications and Guidance for Contaminant Free Sample Containers"
- FAC to take the lead
- Subcommittee of many stakeholders Need
- Recommendation for action/non-action
- RAPProval from Board needed for any action







- "Stock" presentation available
- White Paper Available
- Brochures
- Seeking opportunities
 - Conferences
 - Publications
 - > Organizational presentations





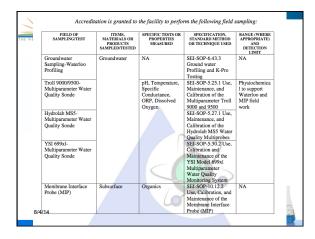


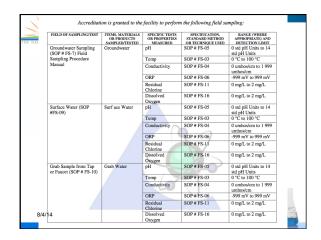
NEFAP Program

- The following is an alphabetical listing of the accredited FSMO's in our industry.
 - > Beacon Environmental Services, Inc.
 - > Continental Analytical Services, Inc.
 - Microbac Laboratories, Inc. Erie Division
 - » Microbac Laboratories, Inc., Baltimore Division
 - Microbac Laboratories, South Carolina Division
- Stone Environmental, Inc.











In addition, in recognition of the successful completion of the A2LA evaluation process, including an evaluation of the organization's compliance with The NELAC Institute Field Sampling and Measurement Organization Volume 1 (TNI FSMO V1 2007 Rev 0.1), accreditation is granted to this organization to perform recognized methods using the following testing technologies and in the analyte categories identified below: Technology: XRF Sampling: Matrix Equipment Procedure HUD Guidelines for the Evaluation and Control of Lead-based Paint Hazards in Housing, Chapter 7, Lead-Based Paint Inspection, Appendix 13.2 Paint Chips HUD Guidelines for the Evaluation and Control of Lead-based Paint Hazards in Housing, Chapter 7, Lead-Based Paint Inspection, Appendix 13.3 N/A HUD Guidelines for the Evaluation and Control of Lead-based Paint Hazards in Housing, Chapter 7, Lead-Based Paint Inspection, Appendix 13.1 Dust Wipes N/A Sampling pump NIOSH Method 7300 Air 8/4/14

